

Documents that you must bring to your housing counseling session

- 2 most recent paycheck stubs for every person that is employed in household
- Benefit statements from social security, disability, unemployment, etc if applicable
- Most recent Federal Tax returns- 1040 form with W-2
- Utility bills (water, gas, electricity, phone, etc)
- Most recent bank statements- last 2 months (savings and checking)
- Current loan statement
- Original loan documents and mortgage statements
- If not escrowed, proof of homeowners insurance and/or property tax statement

If self-employed:

- Last 2 years of your business tax returns
- Year to Date, profit and loss statement

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- If possible, make copies of the above items for our records.
 - Fill out the forms in this packet before making an appointment with a financial counselor listed below.
 - Also, before coming in, please contact your lender or find out if they have special loan modification forms they want you to use

For an appointment, call our homeownership counselors

Omar Martinez: 503.961.6405 or email Omartinez@haciendacdc.org

Rudy Ulin: 503.961.64006 or email Rulin@haciendacdc.org